



Permanent Financing

 DSCR as low as 1.15x and 80% LTV

 90 Day Free Rate Lock

 I/O and Non-Recourse Available*

 Prepayment or Yield Maintenance

Loan Amount	\$2,000,000 to \$25,000,000
Loan Purpose	Acquisition, Refinance, Cash out
Loan Term	5, 7, 10, 15, 20 years
Lien Position	First Lien
Amortization	30 years
Interest Only	Full and Partial Term Available
Rate Structure	Fixed
Recourse	Non-recourse *subject to industry-standard "bad act" carve-outs
Prepayment	Yield maintenance or step down
Application Fees and Deposit	Required to cover third-party reports, legal fees and other standard costs
Eligible Properties	Multifamily and Mixed-Use
Eligible Markets	Nationwide
Minimum Occupancy	85% over trailing 3 months
Minimum DSCR	1.15x
Maximum LTV	80%
Assumable	Permitted to a qualified transferee at Lender's discretion, subject to a fee
Eligible Borrower	Corporations, limited liability companies and limited partnerships that are single-asset entities
Tax and Insurance Escrows	Monthly deposits required (may be waived under certain circumstances)
Replacement Reserves	Generally required for Class B and Class C properties (may be waived under certain circumstances)